



INTAKE INFORMATION

All information provided in this application is considered part of the patient file and is, therefore, confidential. The information you provide is helpful in determining what services are most beneficial to you. Please fill out all parts.

CLIENT'S FULL NAME	AGE	DATE OF BIRTH	<input type="checkbox"/> MALE	<input type="checkbox"/> FEMALE
			<input type="checkbox"/> OTHER	

PURPOSE FOR TREATMENT

Why are you seeking services at this time? (Describe concerns, worries, etc.)

How long have these problems been present?

On a scale of 1 (low) to 10 (high), how would you rate the impact of these problems in your life?

1 2 3 4 5 6 7 8 9 10

LIVING ARRANGEMENT

Please describe who you are living with: (Name, relationship, etc.)

- ☐ with Family ☐ Life Partner ☐ Group Home ☐ Foster Home ☐ Nursing Home ☐ Intistute ☐ Alone ☐ Shelter
☐ with Spouse ☐ with Relative ☐ Non-Relative ☐ Half-way home ☐ Correctional ☐ Other: _____

MARITAL & FAMILY HISTORY

☐ Single ☐ In Relationship ☐ Married ☐ Engaged ☐ Widowed ☐ Separated ☐ Remarried ☐ Divorced ☐ Other _____

NAME OF PRESENT PARTNER:	OCCUPATION:	AGE:	DATE OF BIRTH:
YEARS IN CURRENT MARRIAGE/RELATIONSHIP:	TOTAL YEARS IN OTHER MARRIAGES/RELATIONSHIPS:		

FAMILY

	Name:	Date of Birth:	Age:
Mother:			
Father:			
Step-Mother:			
Step-Father:			
Siblings:			
Children:			

Do/have any other family members have (had) any psychiatric or alcohol/drug problems or treatment? ☐ Yes ☐ No

EDUCATIONAL HISTORY

Highest grade completed: *Primary:* 1 2 3 4 5 6 7 8 *High School:* 9 10 11 12 *College:* 13 14 15 16 *Post Graduate:* 17 18 19 +

Degrees received & graduation dates:

Presently attending school? ☐Yes ☐No If yes, where?

Retained in any grades? ☐Yes ☐No If yes, what grades?

Skipped any grades? ☐Yes ☐No If yes, what grades?

Have you ever been expelled? ☐Yes ☐No If yes, why?

Have you ever been suspended? ☐Yes ☐No If yes, why?

Have you participated in special education? Please specify: ☐N/A ☐Emotional Disorders ☐Learning Disability ☐Cognitive Deficits

Did/do you have (had) any school concerns?

CHILDHOOD HISTORY

Where were you born?

Where did you grow up?

CHILDHOOD PRESENTING PROBLEMS

- | | | | | | | | |
|--|--------------------------------------|--|--|----------------------------------|---------------------------------------|---|-------------------------------------|
| <input type="checkbox"/> NONE APPLY | <input type="checkbox"/> Resentful | <input type="checkbox"/> Identity issues | <input type="checkbox"/> Running away | <input type="checkbox"/> Angry | <input type="checkbox"/> Hyperactive | <input type="checkbox"/> Immature | <input type="checkbox"/> Fidgety |
| <input type="checkbox"/> Sexual issues | <input type="checkbox"/> Premature | <input type="checkbox"/> Drug abuse | <input type="checkbox"/> Anorexia | <input type="checkbox"/> Shy | <input type="checkbox"/> Inattention | <input type="checkbox"/> Sensory issues | <input type="checkbox"/> Distracted |
| <input type="checkbox"/> Attachment | <input type="checkbox"/> Arguing | <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Animal abuse | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Stealing | <input type="checkbox"/> Tantrums | <input type="checkbox"/> Impulsive |
| <input type="checkbox"/> Encopresis | <input type="checkbox"/> Lying | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Eating issues | <input type="checkbox"/> Fears | <input type="checkbox"/> Fire setting | <input type="checkbox"/> Fighting | <input type="checkbox"/> Sneaky |
| <input type="checkbox"/> Manipulative | <input type="checkbox"/> Hairpulling | <input type="checkbox"/> Failing grades | <input type="checkbox"/> Truancy | <input type="checkbox"/> Defiant | <input type="checkbox"/> Tantrums | <input type="checkbox"/> School issues | <input type="checkbox"/> OTHERS: |

SUBSTANCE USE HISTORY

☐ SUBSTANCE USE NOT APPLICABLE TO CLIENT

CAGE

- | | | |
|-------------------|---|--|
| Cutting Back | Have you ever cut down or tried to cut down on your alcohol or drug use (or gambling, etc)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Annoyance | Do you ever feel annoyed when others complain about your drinking or drug use (your gambling, etc.)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Guilt | Do you ever feel bad or guilty about your use of alcohol or drugs? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Early Morning use | Do you ever use early in the day to overcome a hangover or other effects of drinking or using drugs the night before? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

PRIOR SUBSTANCE TREATMENT HISTORY

DATE OF Tx	NAME OF SUBSTANCE(S) ABUSED	NAME OF PROVIDER/AGENCY	TYPE OF Tx	RESPONSE TO Tx

ALCOHOL

TYPE OF ALCOHOL	AGE 1ST USE	DAYS USED IN LAST 30 DAYS	AMOUNT	FREQUENCY

DRUGS

TYPE OF DRUG	AGE 1ST USE	DAYS USED IN LAST 30 DAYS	AMOUNT	FREQUENCY	ROUTE OF ADMINISTRATION

Have you ever developed physical problems (i.e. enlarged liver, weight gain or loss, ulcers, high blood pressure) as a result of your chemical/alcohol use? ☐Yes ☐No Explain:

COMPULSIVE BEHAVIORS

- | | |
|---|--|
| Do you gamble (i.e. betting, lotteries, casinos, poker)? <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you think you have a gambling problem? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| How many times have you gambled in the last 30 days? <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you mislead people important to you about your gambling? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Do you ever gamble more than you intend? <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you been told you have a compulsive gambling problem? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Have you had problems with any of these compulsive behaviors: <input type="checkbox"/> N/A <input type="checkbox"/> INTERNET <input type="checkbox"/> PORNOGRAPHY <input type="checkbox"/> SHOPPING/DEBT <input type="checkbox"/> SHOPLIFTING | |

If any gambling or compulsive problem is present, please explain:

HOW HAVE THE FOLLOWING BEEN AFFECTED BY THE ALCOHOL/DRUG USE/COMPLUSIVE BEHAVIOR(S)?

Social Relationships:

Intimate Relationships:

Family:

Occupational/School/Job:

Emotional:

Financial:

Legal (OWI/DUI):

Medical:

Have you lost friends and/or other significant relationships as a result of your chemical use? ☐Yes ☐No

If yes, please explain:

SYMPTOMS OF SUBSTANCE USE

<input type="checkbox"/> Weekly use to being high or intoxication	<input type="checkbox"/> Repeated attempts to control use	<input type="checkbox"/> Solitary use/Using alone
<input type="checkbox"/> Tolerance (needing more to get the same effect)	<input type="checkbox"/> Drug or alcohol related legal problems	<input type="checkbox"/> Secretive use
<input type="checkbox"/> Becoming intoxicated to funtion in a social setting	<input type="checkbox"/> Binge use (remaining intoxicated for 3 days)	<input type="checkbox"/> Protecting one's supply
<input type="checkbox"/> Withdrawal or hangovers	<input type="checkbox"/> Other legal problems	<input type="checkbox"/> Using to medicate
<input type="checkbox"/> Driving when under the influence	<input type="checkbox"/> Blackouts (not remembering the using events)	<input type="checkbox"/> IV use - use by injecting
<input type="checkbox"/> Using in the morning to relieve symptoms	<input type="checkbox"/> Repeated family or social problems	<input type="checkbox"/> Mood swings
<input type="checkbox"/> Excessive spending on drugs/alcohol	<input type="checkbox"/> Using despite a serious medical problem	<input type="checkbox"/> Rapid intake to get a buzz
<input type="checkbox"/> Daily use	<input type="checkbox"/> Preoccupation (spending time planning to use)	<input type="checkbox"/> Passing out from using
<input type="checkbox"/> Loss of friends due to intoxicated/high behavior	<input type="checkbox"/> Giving up or reducing activities to use	<input type="checkbox"/> Loss of Control
<input type="checkbox"/> Inability to stop use	<input type="checkbox"/> Family history of addiction	<input type="checkbox"/> Shakes/Tremors (DT's)
<input type="checkbox"/> Failure to meet obligations at work, school, home	<input type="checkbox"/> Frequently using larger amounts than planned	<input type="checkbox"/> Physical Deterioration

Rationale for drug use:

Living environment pertinent to substance use:

Longest abstinence (date and year):

Signs of compulsion & loss of control:

Signs of preoccupation:

Signs of tolerance:

<input type="checkbox"/> Sweating (rapid pulse)	<input type="checkbox"/> Fever	<input type="checkbox"/> Hand tremors	<input type="checkbox"/> Dizziness
<input type="checkbox"/> Psychomotor agitation	<input type="checkbox"/> Delirium	<input type="checkbox"/> Headache	<input type="checkbox"/> GI upset
<input type="checkbox"/> Depression	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Irritability
<input type="checkbox"/> Muscle aches	<input type="checkbox"/> Vivid, unpleasent dreams	<input type="checkbox"/> Tearing and runny nose	<input type="checkbox"/> Increase appetite
<input type="checkbox"/> Goose flesh	<input type="checkbox"/> Increased perception of sound	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> No withdrawal symptoms

What are your relapse triggers?

What is your mental health like during sober periods?

MOTIVATION FOR CHANGE (Check all that applies)

<input type="checkbox"/> Precontemplation	I have little intention of changing my drinking/drug use pattern in the near future.
<input type="checkbox"/> Contemplation	I intend to significantly reduce or stop drinking/using drugs in the near future.
<input type="checkbox"/> Preparation	I have recently taken small steps to reduce/stop/using drugs in the near future.
<input type="checkbox"/> Action	I significantly reduced or stopped drinking/using drugs within the past 6 mos.
<input type="checkbox"/> Maintenance	I significantly reduced/stopped drinking/using drugs over 6 mos. ago.

What factors led you to seek substance use treatment at this time? (Check all that applies)

☐ Legal Problems ☐ Health Problems ☐Financial Problems ☐ Relationship Problems ☐ School Problems ☐ Work Problems ☐ Other

Please explain:

SOCIOCULTURAL BACKGROUND

MILITARY HISTORY ☐ NOT APPLICABLE

Branch of Service:	How Long?	Rank at Discharge:	Type of Discharge:
Combat Duty? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, when and where?		

ETHNICITY/CULTURE/SPIRITUALITY

☐ Hispanic ☐ American Indian ☐ Asian ☐ African American ☐ Pacific Islander ☐ White ☐ Other: _____

Role of religious/spiritual(s)/value(s) in childhood? ☐ Yes ☐ No If yes, please explain:

Role of religious/spiritual(s)/value(s) as an adult? ☐ Yes ☐ No If yes, please explain:

Do you have a faith system/spirituality/religious preference? ☐ Yes ☐ No If yes, please explain:

If yes, are you actively involved? ☐ Yes ☐ No If yes, please explain:

Do you have a current place of worship/church? ☐ Yes ☐ No If yes, list place of worship/church:

EMPLOYMENT & OCCUPATIONAL STATUS

☐ Full-Time ☐ Part-Time ☐ Homemaker ☐ Unemployment ☐ Student ☐ Retired ☐ Other: _____

Job Title:	Employer:	How long at current job?
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Level of Present Job Satisfaction? ☐ HIGH ☐ AVERAGE ☐ LOW ☐ VERY LOW

LEGAL INFORMATION

Are you under any court order to seek counseling? ☐ Yes ☐ No If yes, explain:

Were you recommended to seek counseling from court/lawyer/attorney? ☐ Yes ☐ No If yes, explain:

Have you ever been convicted of operating a vehicle while intoxicated? ☐ Yes ☐ No If yes, explain:

Are you presently on probation? ☐ Yes ☐ No If yes, explain:

Name of Probation Officer:	Phone Number:
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If you would like counselor to connect with your probation officer, please fill out the release of information for your probation officer.

PSYCHIATRIC/PSYCHOLOGICAL HISTORY

Are you presently receiving, or have you ever had any psychiatric/psychological care or counseling? ☐ Yes ☐ No

DATE OF Tx	DIAGNOSIS(S)	CLINIC/AGENCY	PROVIDER NAME	TYPE OF Tx (e.g.Outpatient)	RESPONSE TO Tx

Does (has) any other family members have (had) any psychiatric treatment? ☐ Yes ☐ No If yes, explain:

Did/have you had any prior suicidal attempts? ☐ Yes ☐ No If yes, explain:

Do you have any current suicidality/suicidal ideation? ☐ Yes ☐ No If yes, explain:

Did/have you had any incident (s) involving self-harm? ☐ Yes ☐ No If yes, explain:

Are there any guns in your residence? ☐ Yes ☐ No If yes, where are they kept?

Do you have any concern about, or been treated for: ☐ Gambling ☐ Shopping ☐ Porn/Sexual Addiction ☐ Hoarding ☐ NA

If yes, please explain:

PRESENTING SYMPTOMS

(Check all that applies)

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Alcohol Abuse | <input type="checkbox"/> Eating Problems | <input type="checkbox"/> Memory problems | <input type="checkbox"/> Shyness |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Excessive sleepiness | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Sleep Difficulties |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Excessive Worries | <input type="checkbox"/> Overactive | <input type="checkbox"/> Stomach aches |
| <input type="checkbox"/> Bed-wetting | <input type="checkbox"/> Explosive Behavior | <input type="checkbox"/> Overeating | <input type="checkbox"/> Suicidal Thoughts |
| <input type="checkbox"/> Boredom | <input type="checkbox"/> Fainting/dizzy spells | <input type="checkbox"/> Panic symptoms | <input type="checkbox"/> Truancy |
| <input type="checkbox"/> Bowel disturbances | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Physical pain | <input type="checkbox"/> Unusual Habits |
| <input type="checkbox"/> Compulsiveness | <input type="checkbox"/> Fears | <input type="checkbox"/> Restlessness, hyperactive | <input type="checkbox"/> Victim Physical Abuse |
| <input type="checkbox"/> Concentration issues | <input type="checkbox"/> Financial Problems | <input type="checkbox"/> Running away | <input type="checkbox"/> Victim-Emotional |
| <input type="checkbox"/> Deceitfulness | <input type="checkbox"/> Headaches | <input type="checkbox"/> School/Work Problems | <input type="checkbox"/> Victim-Sexual Abuse |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Impulsiveness | <input type="checkbox"/> Sexual Problems | <input type="checkbox"/> Victim-Verbal Abuse |
| <input type="checkbox"/> Drug abuse | <input type="checkbox"/> Irritability | <input type="checkbox"/> Short attention span | <input type="checkbox"/> Victim-Violent Crime |

Have you ever experienced abuse? ☐Yes ☐No If yes, explain:

Are there any past or current trauma(s)? ☐Yes ☐No If yes, explain:

Have you ever caused harm to another person physically or emotionally? ☐Yes ☐No If yes, explain:

Have you experienced any recent changes/losses? ☐Yes ☐No If yes, explain:

MEDICAL HISTORY

What, in your opinion, is the state of your health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

PERSONAL (FAMILY) PHYSICIAN:

PHONE NUMBER:

May we contact him/her for collateral information? ☐Yes ☐No If yes, please fill out the release of information form.

Are you presently receiving medical treatment? ☐Yes ☐No If yes, please list:

Do you have any significant health problems or injuries that have been treated in the past? ☐Yes ☐No If yes, please list:

Do you have any history of the following:

☐ Yes ☐ No **Hospitalization** If yes, explain:

☐ Yes ☐ No **Major Accident** If yes, explain:

☐ Yes ☐ No **Seizures** If yes, explain:

☐ Yes ☐ No **Head Injury** If yes, explain:

☐ Yes ☐ No **Loss Consciousness** If yes, explain:

☐ Yes ☐ No **Current Pain** If yes, explain and rate the 1-10: **1-2-3-4-5-6-7-8-9-10**

List any known allergies or any allergic reactions to medications:

MEDICATIONS

Medication	Dosage	Frequency	Prescriber

Do you have any concern about, or been treated for, any or all of the following?

Sexually Transmitted Diseases ☐Yes ☐No If yes, explain:

Hepatitis B or C ☐Yes ☐No If yes, explain:

Tuberculosis (TB) ☐Yes ☐No If yes, explain:

HIV ☐Yes ☐No If yes, explain:

Would you like any further information or referral regarding any of these? ☐Yes ☐No

ADDITIONAL INFORMATION

In your own words what do you see as your strengths and challenges:

Strengths:

Challenges:

Who is in your support system?

On a scale of 1 (low) to 10 (high), how would you rate your current functioning?

1 2 3 4 5 6 7 8 9 10

On a scale of 1 (mild) to 10 (totally impacting), how would you rate the severity of your issues?

1 2 3 4 5 6 7 8 9 10

What do you hope to accomplish in treatment?

CLIENT SIGNATURE		DATE SIGNED
PARENT/GUARDIAN SIGNATURE - If client is under 18	RELATIONSHIP TO CLIENT	DATE SIGNED